



North American Electric Distribution Market Increased 11.5% During 2019, Approaching \$47 Billion in Spend

2020 North American Electric Distribution Market Forecast Just Released

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Atlanta, GA

The C Three Group today released its 10th annual **North American Electric Distribution Market Forecast**, providing deep insight into electric utility historical spend from 2008 through 2019 and future spend from 2020 through 2025.

C Three's annual forecast details actual spend for 154 U.S. investor-owned electric distribution owning entities, the top 97 largest government-owned and cooperatives utilities, and the 16 largest Canadian utilities. The report captures the latest financials and FERC filings including Q2 2020 earnings releases.

In this year's analysis, C Three included three scenarios for forecasting this year which factor in market volatility due to COVID-19, storms, and fires. In the North American Electric Distribution market customer growth continues to average around 1-1.5% annually and traditionally has been the underlying driver of distribution capital spend. Since 2013, storm and fire hardening have become major drivers of incremental capital expenditures. This is a trend that is likely to continue for the foreseeable future as the intensity and frequency of storms and fires increases.

C Three's 2020 forecast also includes:

- Latest trends and drivers in electric utility distribution such as impact of COVID-19, storms and fire hardening, labor shortages, etc.
- Distribution capital expenditure highlights & forecast up to 2025 by ownership type including investor-owned electric utilities, municipal and government owned utilities, electric cooperatives, and Canadian utilities
- Distribution capital expenditure and analysis for categories such as transformers, substation equipment, battery storage, etc.
- Deep dive into Electric Distribution maintenance cost, trends, and drivers.

To learn more about The C Three Group's **2020 North American Electric Distribution Market Forecast** please contact [Jean Rollins](#) at 404 233-8555 ext. 801.

Founded in 1998, **The C Three Group** has become a leading supplier of infrastructure market intelligence and analysis. C Three's infrastructure databases and custom market research guide acquisition decisions and private equity spending through highly quantitative forecasting and analysis. C Three's clients represent the leading utilities, electric transmission owners, telecommunications companies, pipeline owners, construction companies, private equity firms, banking, and manufacturers of infrastructure components worldwide.